



# Community Property State Completion Form

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The proposed annuitant lives in a Community Property State. For compliance with state community property regulations, please complete the form below as directed.

**Please select only one choice below:**

- |                             |  |
|-----------------------------|--|
| <input type="checkbox"/> 1. | The proposed annuitant is either single or divorced and community property issues do not apply.  |
| <input type="checkbox"/> 2. | The proposed contract annuitant is married and the primary beneficiary designation is the spouse.  |
| <input type="checkbox"/> 3. | The proposed annuitant is married and the primary beneficiary designation is someone other than the spouse. (This requires the signature of the proposed annuitant and the community property spouse.) |

If either box 1 or 2 is checked, only the Proposed Contract Annuitant's signature is required:

Proposed Owner/Annuitant's Name:

**Proposed  
Owner/Annuitant's  
Signature:**

**Date:**

If box 3 is checked, the Community Property Spouse's signature is also required.

As the spouse of the owner/annuitant, I hereby consent to the beneficiary designations made by the owner/annuitant and waive any rights that I may have to the proceeds of the annuity under applicable community property laws.

Community Property Spouse's Name:

**Community Property  
Spouse's Signature:**

**Date:**

**Agent's  
Signature:**

**Date:**