



Replacement Form

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STATE OF IDAHO

NOTICE REGARDING REPLACEMENT REPLACING YOUR LIFE INSURANCE POLICY OR ANNUITY?

Are you thinking about buying a new life insurance policy or annuity and discontinuing or changing an existing one? If you are, your decision could be a good one – or a mistake. You will not know for sure unless you make a careful comparison of your existing benefits and the proposed benefits.

Make sure you understand the facts. You should ask the company or agent that sold you your existing policy to give you information about it.

As a general rule, there are disadvantages to dropping your existing life insurance or annuities. Hear both sides before you decide. This way you can be sure you are making a decision that is in your best interest.

Idaho law requires your existing company to be notified that you may be replacing their policy.

Name of Applicant (Print)

Existing Company

Applicant's/Insured's Signature

Existing Company Information:

Policy Number: _____

Amount: _____

Issue Date: _____

Replacing Agent Signature

National Guardian Life Insurance Company
Replacing Company

Date

Type of Proposed Policy